

UTICA NATIONAL INSURANCE GROUP MATCHING GIFTS PROGRAM

The educational Matching Gift Program of the Utica National Group Foundation was established to encourage employee support of higher education. The Foundation will match the gift which any regular full-time employee makes to any private two or four-year college or university, subject to the following provisions:

1. The 501(c)(3) tax-exempt foundations of four-year colleges and universities in state systems are eligible for matching gifts.
2. The 501(c)(3) tax-exempt foundations of two-year public colleges are eligible for matching gifts.
3. The college or university must be located in the United States or its possessions.
4. Matching contributions are limited to \$1,000 for each person during each calendar year (1/1 - 12/31).
5. The gift must be actually paid and not merely pledged.
6. A gift from a personal trust, if it otherwise meets the conditions of this program, shall also qualify.
7. The program does not match alumni dues, subscriptions or publications, college club gifts or any other payments which are not made in the form of direct gifts to the educational institution to serve educational purposes.
8. The program does not require current or former attendance at the institution.
9. Retired persons are not eligible.
10. The plan does not match a gift on behalf of a spouse or another person. Only gifts from eligible employees are matched.

To have your gift matched, send your check, made out to the college or its affiliated foundation to the attention of Denise Romanow – Home Office Human Resources, or to the Utica National Insurance Group, 180 Genesee Street, New Hartford, NY 13413, Attention Denise Romanow, H.O. Human Resources. Be sure to include the address where the gift will be sent, the return envelope or any related material. The company will forward your gift and the foundation's matching gift and you will receive a copy of the cover letter that will accompany the donation.