

# The Regions Financial Corporation Foundation Matching Gifts Program

# SUPPORT YOUR FAVORITE SCHOOL OR CULTURAL ORGANIZATION AND THE FOUNDATION WILL DOUBLE YOUR GIFT

Putting people first — for Regions, it's more than a service standard. It's a philosophy for life. Put others first and we've taken one more step toward making life better. Our associates put others first — it's what sets our company apart and what sets our associates apart.

Our associates support a wide variety of local organizations and charities that help improve the lives of people in the communities we serve. The Regions Financial Corporation Foundation wants to help provide additional support by matching associate gifts — dollar for dollar — to these organizations.

The Regions Financial Corporation Foundation Matching Gifts Program allows associates to contribute to educational institutions and cultural organizations and have a Foundation match made on their behalf. Let the Foundation help you support the organizations that make life better in our communities.



# WHO CAN PARTICIPATE

Full-time associates and retirees up to five years after retirement.

## **MATCHING GUIDELINES**

The Foundation will match, dollar for dollar, our gifts of \$25 or more, up to a total of \$1,000 per year. Gifts are awarded quarterly.

# **ELIGIBLE ORGANIZATIONS**

While there are thousands of organizations who are deserving of support, the Foundation provides matching gifts to two types of organizations (Regions offers various support to many other agencies through direct sponsorships and gifts to United Way):

**Accredited Educational Institutions:** Preschool through 12th grade public and private schools; and public or private colleges and universities. These institutions may be located anywhere in the United States.

**Local Arts and Cultural Nonprofit Organizations:** Art, historical and science museums, zoos, botanical gardens, performing arts groups, libraries, public radio and television. Arts and cultural organizations must be located in one of the states where Regions currently does business and must qualify for federal income tax exemption under Section 501(c)(3) or 170(c) of the Internal Revenue Code.

# **HOW TO APPLY**

#### **REGIONS DONOR:**

- Complete Section A of this Foundation Matching Gifts application.
- Send the entire application, along with your contribution, to the recipient nonprofit organization or school.

## **RECIPIENT ORGANIZATION:**

- Verify receipt of the gift.
- Complete Section B and send the entire application, along with proof of IRC 501(c)(3) or 170(c) qualification, to:

Foundation Matching Gifts Director Regions Financial Corporation P.O. Box 11007 Birmingham, Alabama 35288

## **GIFT GUIDELINES:**

The Foundation restricts matching gifts under the following circumstances:

- Gifts of less than \$25
- Tuition payments, books and other student fees
- Dues to alumni groups from which the associate derives a tangible benefit (i.e., athletic tickets or membership in a booster club)
- Pledges, bequests or insurance premiums
- Gifts of real or personal property
- Collective contributions from sources other than the associate signing the form
- Gifts from associate's spouse or family member
- Donations to organizations that engage in illegal or discriminatory practices
- · Gifts from third parties such as donor advised funds

Regions Financial Corporation Foundation retains the right to decide the eligibility of any matching gift application. If you have a question concerning the eligibility of a gift, please call the Foundation Matching Gifts Director before you make a gift.





**Form to be filled out by donor.** (Please print or type.) Form must be properly filled out before grant can be matched.

Associate's Name	Associate's ID / Rep Number
Business E-mail Address	Phone Number
Department / Mail Code	City /State
Retiree: Yes No	Date of retirement:
Organization Receiving Gift	
Type of Organization:	
	ol through 12th grade public and private schools; and public or ons may be located anywhere in the United States.
performing arts groups, libraries, public radio an	<b>ions:</b> Art, historical and science museums, zoos, botanical gardens, nd television. Arts and cultural organizations must be located in ousiness and must qualify for federal income tax exemption under enue Code.
Amount of Your Gift: \$	Amount to be Matched: \$
	ormation submitted by me is complete and correct and that my ns described herein and will not be used to pay any fees or in lieu
Signature:	Date of Gift
<b>B</b> Form to be filled out by recipient. (Please p To be completed and countersigned by the o	
	nat this organization is nonprofit, tax-exempt and meets the that the monies received will not be used to pay any fees or in lieu
Contact Name	Organization Name
Title	Tax ID Number
Phone Number	Address
Authorized Signature / Date	City / State / Zip

\*Proof of 501(c)(3) or 170(c) qualification AND copy of check must be attached before match will be processed. (Rev. 3/11)

