

Paypal Matching Gift Integration with Double the Donation

Guide provided by Double the Donation https://doublethedonation.com



Double the Donation's Relationship with Paypal:

Paypal is one of the leading providers of ecommerce solutions and donation processing services for nonprofits.

Double the Donation is a leading provider of employee matching gift data and services to nonprofits.

This guide was put together to help organizations who use Paypal's donation forms incorporate Double the Donation's employee matching gift plugin into their fundraising pages.

Paypal and Double the Donation are two separate and unrelated companies.



Overview: Nonprofits using Paypal should integrate Double the Donation's matching gift plugin into their fundraising strategy using two methods:

In the Paypal donation process

(on a custom donation confirmation screen)

On a dedicated matching gift page

(promote across your other fundraising channels)

The next eight slides outline how to incorporate matching gifts into the Paypal donation process

Paypal Integration Overview: There is a five step donor experience for individuals who donate to your organization through Paypal then access company specific matching gift information

Donor clicks on the "Donate" button on your website Donor submits a donation using Paypal's system Paypal sends a generic donation confirmation email

Paypal redirects the donor to a custom confirmation page on your site which includes Double the Donation's tools Donor accesses his or her employer's matching gift information using Double the Donation's service



FOLLOW THESE SIX STEPS TO INCORPORATE MATCHING GIFTS INTO YOUR PAYPAL DONATION PROCESS



Step #1: Modify the donation confirmation page on your website to include Double the Donation's plugin (or build a new donation confirmation page with Double the Donation's plugin)

Section #1 (Say thanks):

- Thank the donor
- Let them know their receipt is being sent via email
- Provide a short overview of how donations help support the great work your organization is doing

Section #2 (Highlight matching gifts):

- Provide a quick overview of matching gifts
- Add Double the Donation's matching gift plugin directly to this page (recommended). Alternatively you can add a graphic taking donors to your dedicated matching gift page

Modify Your Organization's Donation Confirmation Screen

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THANKS FOR DONATING

<insert short thank you, let donors know the receipt was emailed, and outline how the funds will be used>

Please see if your company will match your donation

Search by Company



Step #2: Log in to your Paypal account and proceed to the section of your account where you can add a Paypal Button



Step #3: Select the "Create a button" option



PayPal Payments Standard: Setup

- What is it? PayPal Payments Standard includes everything you need to accept credit cards on your site.
- How do I use it? Simply create a payment button from Option 1 and start accepting payments in as little as 15 minutes. If you have a shopping cart or a developer, check out Options 2 or 3.

My PayPal

Choose the option that's right for you:



If you already have a Paypal donation button on your website you can modify the existing button rather than adding a new button by following steps #4-5

Step #4: Change the button type to "Donations".

Create PayPal payment button

PayPal payment buttons are an easy way to accept payments. Check the PayPal Payments Standard Overview for more information.

Use this page to customize your button and create the HTML you'll need to copy and paste into your website. Learn more.

Having trouble viewing this page?

tep 1: Choose a button type and enter your	payment d	letails
Choose a button type Donations Choose a button Choose a butto	on similar to a	Which button should I choose an existing one.
Organization name/service	Donation	ID (optional) What's this?
Customize button		Your customer's view
Customize text or appearance (optional)		Donate



Step #5: Expand the "Customize advanced features" section. Check the box which allows you to direct donors to a custom confirmation page and add the URL of your confirmation page

Step 1: Choose a button type and enter your payment details	
Step 2: Save your buttons (optional)	
✓ Step 3: Customize advanced features (optional)	
Customize checkout pages	
If you are an advanced user, you can customize checkout pages for your customers, streamline checkout, and more in this section.	
Can your customer add special instructions in a message to you?	
 ✓ Yes ● No 	
Do you need your customer's shipping address? ● Yes ● No	
Take customers to this URL when they cancel their checkout	
Example: https://www.mystore.com/cancel	
☑ Take customers to this URL when they finish checkout	
https://your-nonprofit.org/matching-gift-page Example: https://www.mystore.com/success	

The URL you enter should be the URL of the donation confirmation page you set up on your own site which incorporates Double the Donation's plugin

Step #6: Copy the Paypal donation button code and embed it in the appropriate locations on your website

Add your button code to your webpage

You just created customized HTML code for your button. The final step is to copy the code from this page and paste it into your website editor.

Copy the button code:

1. Click Select Code.

2. Right-click and copy the selected code.

If you're working with a website developer, you can paste the button code into an email and send it to your developer now.

Paste the button code in your website editor:

The code must be pasted in the "code" view, where you can view and edit HTML.

- 1. In your website editor or admin page, open the page where you want to add your button.
- 2. Look for an option to view or edit HTML.
- 3. Find the section of the page where you want your button to appear.
- 4. Right-click and paste your button code into the HTML.
- 5. Save and publish the page. (The preview function in your editor may not display the button code correctly.)
- 6. Test the button to make sure it links to a PayPal payment page.

Need more help? Click here for additional information.

Website Email	
<form <br="" action="https://www.paypal.com/cgi-bin/webscr" method="post">target="_top"> </form>	Buyer's View
<input <="" name="hosted_button_id" td="" type="hidden"/> <td>Donate</td>	Donate
<input <br="" type="image"/> src="https://www.paypalobjects.com/en_US/i/btn/btn_donateCC_LG.gif" border="0" name="submit" alt="PayPal - The safer, easier way to pay	
Select Code	

If you already have a Paypal donation button on your website you can also modify the existing button by following the previous steps

Overview: Nonprofits using Paypal should integrate Double the Donation's matching gift plugin into their fundraising strategy using two methods:

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(on a custom donation confirmation screen)

On a dedicated matching gift page

(promote across your other fundraising channels)

The next three slides outline how to add Double the Donation's matching gift plugin to a dedicated matching gift page on your organization's website

Step #1 – Create a dedicated matching gift page on your main website.



You can incorporate Double the Donation's matching gift plugin (Tier 2) directly on your own website

Step #1B: Double the Donation's matching gift plugin code can be found in your organization's Double the Donation account management pages (Tier 2 and up)

You'll want to use the following steps:

- 1. Log into your Double the Donation account
- 2. Access the embed code
- Copy the embed code to the dedicated matching gift page on your own site
- 4. Our searchable plugin will automatically load
- 5. Add our matching gift search directly to your own website

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Step #2: Direct donors to your dedicated matching gift page across your broader fundraising efforts



For our complete marketing toolkit which includes suggested marketing locations, downloadable graphics, sample wording, and examples visit:

https://doublethedonation.com/marketing-matching-gifts/

Have Questions About Double the Donation's Service?

Learn more about Double the Donation's service by visiting our website at <u>https://doublethedonation.com</u>.

View Double the Donation's pricing or start your risk-free trial at https://doublethedonation.com/pricing.

Email Double the Donation at info@doublethedonation.com.

Use the contact form for Double the Donation's customer support team at https://doublethedonation.com/contact-us/

Schedule a demo of Double the Donation's service at http://www.vcita.com/v/doublethedonation/set_meeting.

